



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28208	+184	+0.66
NIFTY	8666	+50	+0.59

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.61	-0.48
HDFCBANK	69.04	-0.19
ICICIBK	8.01	+0.38
INFY	16.59	-0.66
TATAMOTOR	37.50	-0.35
WIPRO	11.52	+0.70

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1767.06
FIIs Index Future	81.19
FIIs Index Options	2553.09
FIIs Stock Future	-718.17
FIIs Stock Options	69.80
DIIs Eq (Provisional)	-1074.47

CURRENCY

RBI RATE	28-JULY-2016
RUPEE - \$	67.0550
EURO	74.3640
YEN 100	64.0700
GBP	88.4254

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18456	-15	-0.09
NASDAQ	5154	+15	+0.30
NIKKEI	16411	-65	-0.40
HANG SENG	22043	-131	-0.59
SGX NIFTY	8696	Unch	Unch

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	41.12	-0.02
NATURAL GAS	2.858	-0.015
GOLD	1343.5	+2.3
SILVER	20.235	+0.043
COPPER	2.2150	+0.0060

WORLD EVENTS

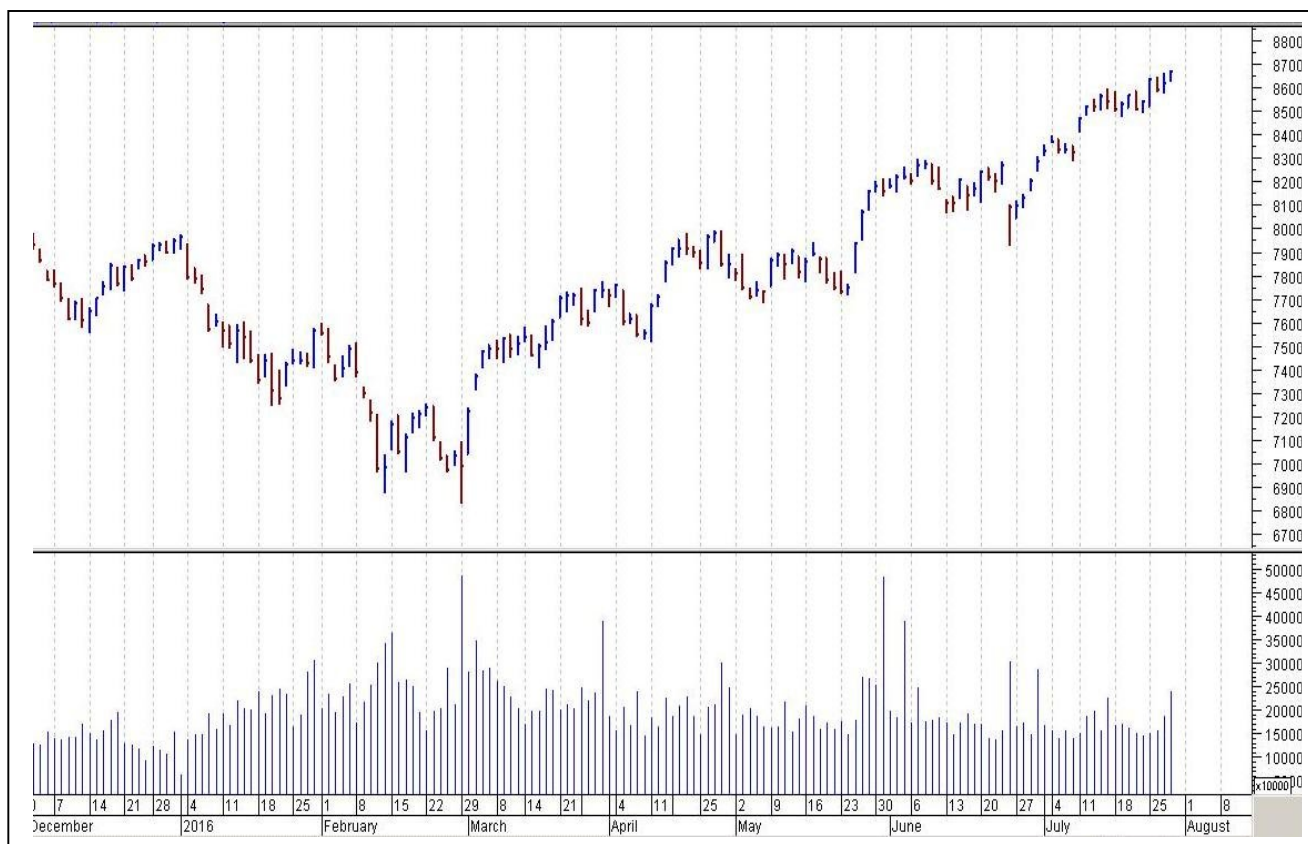
- US: Advance GDP q/q
- UK: Net Lending to Individuals m/m

TOP STORY

- Eicher Motors Q1 Cons Net Profit Up 58.6% At `376.3 Cr Vs `237 Cr (YoY). Cons Total Income At `1,555.7 Cr Vs `1,096 Cr (YoY).
- CEAT Q1 Net Profit Down 14.5% At `104.1 Cr Vs `121.8 Cr (YoY). Total Income Down 3.9% At `1,470.3 Cr Vs `1,414.7 Cr (YoY).
- Brookfields, the front runner to buy relianace infra's 11 road assets: ET
- Tata Motors, tata Steel - UK court order suggests assets including JLR and corus to be attached by Ntt DoCoMo
- SAIL plans to acquire coking coal assets overseas
- Kesoram Industries lines up 600 crore expansion its tyre and cement business
- Calcutta HC approves scheme of arrangement between Dhunseri Petrochem and Dhunseri Petglobal



NIFTY CHART



MARKET COMMENTARY

Indian equity indices showcased a strong performance, outclassing indices around the world by vivaciously rallying by over half a percent in the session and settling above the psychological 8,650 (Nifty) and 28,200 (Sensex) levels. Investors continued to build hefty positions across the board as sentiments got a boost on hopes that the long-awaited GST Bill may be passed in the ongoing monsoon session of Parliament after the Cabinet on Wednesday cleared changes in the Constitutional Amendment bill. For today's trade Nifty likely to trade in the range between 8675 – 8695 in the upper side and 8645 – 8635 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8666	8645	8635	8615	8585	8675	8695	8715	8735
USDINR	67.37	67.3	67.2	67.1	67	67.45	67.55	67.65	67.7



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DALMIABHA	MORGAN STANLEY ASIA SINGAPORE PTE	S	557,500	1,400
SATIN	SHORECAP II LIMITED	S	200,000	652.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	PORINJU V. VELIYATH	BUY	125000	110.72
ADFFOODS	SALUTE ADVISORY LLP	SELL	120000	108.45
BHARATFIN	PRUDENTIAL ICICI MF	SELL	666000	895.96
SATIN	SHORECAP II LIMITED	SELL	300000	652.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
DilipBuildcon Ltd	Equity	01-Aug-2016	03-Aug-2016	Forthcoming
SP Apparels Ltd	Equity	04-Aug-2016	04-Aug-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1685	1666	1647	1678	1697	1710
ADANI PORTS	225	223	220	227	230	234
AMBUJACEM	272	267	263	271	275	278
ASIANPAINT	1128	1079	1031	1117	1165	1202
AXISBANK	544	537	530	545	552	560
BAJAJ-AUTO	2661	2638	2616	2675	2697	2734
BANKBARODA	155	153	152	155	156	158
BHARTIARTL	372	363	354	372	381	391
BHEL	149	148	146	149	151	153
BOSCH LTD	24636	24020	23405	24479	25094	25552
BPCL	584	575	566	584	593	602
CAIRN	195	192	189	194	197	200
CIPLA	521	517	514	523	526	531
COALINDIA	330	326	323	330	333	337
DRREDDY	2960	2936	2911	2977	3001	3043
GAIL	384	381	379	385	387	391
GRASIM	4838	4799	4761	4859	4897	4957
HCLTECH	751	745	739	752	758	765
HDFC	1402	1381	1359	1395	1417	1431
HDFCBANK	1248	1239	1229	1245	1255	1261
HEROMOTOCO	3197	3157	3117	3194	3234	3270
HINDALCO	134	132	130	134	136	137
HINDUNILVR	909	899	888	906	917	924
ICICIBANK	272	270	269	272	274	276
IDEA	105	104	102	106	107	110
INDUSINDBK	1168	1158	1147	1175	1185	1203
INFY	1078	1072	1067	1080	1085	1092
ITC	254	250	246	253	257	260
KOTAKBANK	750	744	738	752	758	766
LT	1577	1557	1537	1582	1602	1627
LUPIN	1705	1687	1669	1715	1733	1761
M&M	1453	1445	1437	1454	1462	1471
MARUTI	4764	4628	4493	4706	4841	4919
NTPC	159	157	155	158	160	162
ONGC	221	220	218	222	224	227
PNB	129	126	123	131	134	139
POWERGRID	176	173	169	176	179	182
RELIANCE	1026	1016	1006	1023	1034	1041
SBIN	231	228	226	232	234	238
SUNPHARMA	825	814	802	821	832	839
TATAMOTORS	507	500	493	506	513	519
TATAPOWER	71	70	70	71	71	72
TATASTEEL	350	346	342	353	356	363
TCS	2619	2588	2556	2609	2640	2661
TECHM	486	479	472	489	496	506
ULTRACEMCO	3679	3644	3609	3679	3714	3750
VEDL	170	166	163	169	172	174
WIPRO	554	546	539	552	559	564
YESBANK	1224	1208	1193	1218	1233	1243
ZEEL	485	482	478	486	490	495



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ZUARIGLOB	29-Jul-16	Dividend	1
BRITANNIA	29-Jul-16	Annual General Meeting/Dividend	20
CONTROLPR	29-Jul-16	Dividend	2
DCMSHRIRAM	29-Jul-16	Annual General Meeting/Dividend	0.8
FEDERALBNK	29-Jul-16	Annual General Meeting/Dividend	0.7
IL&FSTRANS	29-Jul-16	Annual General Meeting/Dividend	2
IVC	29-Jul-16	Dividend	1.2
SKIPPER	29-Jul-16	Annual General Meeting/Dividend	1.4
APOLLOTYRE	1-Aug-16	Annual General Meeting/Dividend	2
SYMPHONY	1-Aug-16	Annual General Meeting/Dividend	
ALEMBICLTD	1-Aug-16	Annual General Meeting/Dividend	0.15
LAOPALA	1-Aug-16	Annual General Meeting/Dividend	1.8
SHREYANIND	2-Aug-16	Annual General Meeting/Dividend	1.2
AMBUJACEM	2-Aug-16	Dividend	
AHLEAST	2-Aug-16	Annual General Meeting/Dividend	2
ACC	2-Aug-16	Dividend	
AVTNPL	2-Aug-16	Annual General Meeting/Dividend	0.2
GARWALLROP	2-Aug-16	Dividend	3.3
TIMKEN	2-Aug-16	Annual General Meeting/Dividend	1
VSTIND	2-Aug-16	Annual General Meeting/Dividend	0.7
UJJIVAN	2-Aug-16	Dividend	0.5
HONAUT	2-Aug-16	Dividend	10

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1305/\$1281 & Resistance = \$1366/\$1382.
- Crude oil range->\$38 to \$48.
- Dollar Declines on Fed Outlook as Emerging Markets, Gold Gain: - The fallout from yesterday's Federal Reserve statement continued to reverberate through global markets, with the dollar extending declines, emerging-nation currencies getting a boost and gold gaining on optimism the central bank will take a cautious approach to raising interest rates.
- Chair Janet Yellen has repeatedly stated that the Fed is likely to raise borrowing costs gradually, though market volatility and an unexpected dip in job gains have delayed such plans. In Japan, traders are looking ahead to Friday's monetary policy review, after Prime Minister Shinzo Abe announced a fiscal-stimulus package exceeding 28 trillion yen (\$267 billion) on Wednesday in a bid to jump-start the economy.
- Natural gas futures spike 5 % after bullish weekly storage data: - U.S. natural gas futures rallied sharply in North America trade on Thursday, after data showed that natural gas supplies in storage in the U.S. rose less than expected last week.
- Oil falls to fresh 3-month lows on concerns of glut in refined products: - Oil prices extended losses from the prior session in North American trade on Thursday, falling to a new three-month low amid ongoing concerns over a global glut of oil and refined products.
- Gold climbs above \$1,350 as Fed fails to signal near-term rate hike: - Gold prices added to [overnights gains](#) in North American trade on Thursday, climbing to a more than two-week high after the Federal Reserve gave no indication whether it would raise rates at its next meeting in September.

TRENDS & OUTLOOK – DATE: 29- July- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30490	30760	31030	31375	31660
SILVER (Sep)	45000	46200	47500	48400	49300

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	320	324	329	335	339
ZINC (Aug)	142.20	144.45	147.40	150.10	152.70
LEAD (Aug)	115.45	118.60	121.20	123.45	126.70
NICKEL (Aug)	671	687	711	732	748

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2570	2691	2820	2930	3031
NATURAL GAS (Aug)	176	181	189	196	201

DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement of JPY, BOJ Outlook Report, BOJ Press Conference, GDP m/m of CAD, Advance GDP q/q, Advance GDP Price Index q/q, Employment Cost Index q/q, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.



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